

STUDENT LOAN FREE CONSULTATION INTAKE QUESTIONNAIRE

Thank you for contacting our firm regarding your student loans. To get scheduled for a free initial phone consultation, we request that you first complete this questionnaire and then call in to schedule. To complete, you may print and fill out or copy and paste into the body of an email with your answers. Do your best to answer each question and if you do not know an answer it is OK to not answer or guess. When complete, email, fax, or send via regular mail using the below information:

Email: Info@wadebtlaw.com

Fax: (206) 374-2749

Regular Mail: Washington Debt Law, PLLC, 2611 NE 113th St. Ste. 200A, Seattle, WA 98125

To schedule after completing this questionnaire call: (206) 535-2559

YOUR INFORMATION	
Name/s and Age/s:	
Email/Phone:	
Name/s of any cosigners:	
Name/s of anyone you have cosigned for:	
Family Size: (# you report on your taxes)	
Have you ever filed for bankruptcy? If yes, when?	
Do you have any assets (home, accounts, etc.) with an aggregate for \$10,000.00 or more equity/value?	
What is your current profession, gross annual salary and if married your family gross annual income?	
Have you ever held a higher paying position? If yes, please list profession and salary	
Do you have any medical conditions that prevent/limit the ability to work or are you on SSDI? No need to explain at this time, yes or no will suffice	
Are you a member of a protected class? (race, religion, disability, sex/gender) If yes, list all classes that apply	
Is there anything else that you would like us to know about you in order to assist you? Feel free to list name pronunciation, pronouns, life circumstance (getting married, homeless, overseas, etc.)	

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SCHOOL INFORMATION

Instructions: For each college, university, or trade school attended, complete the below. If you have attended more than five institutions, list the most recent five. If you are not sure of your estimated loans, it is OK to put don't know or DK.

Name of School	Years Attended	Degree Program / Graduated?	Estimated Loans

If you believe that you may have a claim under a class action, false advertising, false certification, inadequate education, fraud, or other cause of action please indicate which schools that you believe such a defense/claim may apply to:

FEDERAL LOAN INFORMATION

Instructions: Go to <https://www.nsls.ed.gov> to look up your federal loans. If possible, print and attach to your returned questionnaire form or email. If you can't print/attach, just note the total owed.

Total Federal Loans owed (It is OK to estimate or round):	
Indicate if you are current (in repayment), current (in forbearance), default (no garnishment/offset), default (with garnishment/offset), don't know, or multiple statuses (ie. you are current on one, in default on another) <i>Please indicate only one</i>	
If you have been garnished or had your taxes offset, please indicate the last time that occurred	
Are you in any program such as IBR, ICR, PILF, etc.? If yes, indicate which ones apply, when you entered, and if you are currently still in	
If you are in collections, please list the names of any loan servicers, collection agencies, or law firms that you are aware of:	

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PRIVATE LOAN INFORMATION	
Instructions: There is no database for this information. We recommend that you pull your credit report and review any statements that you have. Estimating is fine. DO NOT attach your credit report in responding.	
Total Private Loans owed (It is OK to estimate or round):	
Indicate if you are current (in repayment), current (in forbearance), default (no garnishment/offset), default (with garnishment/offset), don't know, or multiple statuses (ie. you are current on one, in default on another) <i>Please indicate only one</i>	
If you have been sued and garnished, please indicate the last time that occurred:	
Are you in any program the private loan servicer offers or in forbearance with the servicer?	
If you are in collections, please list the names of any loan servicers, collection agencies, or law firms that you are aware of:	
TIME SENSITIVITY OF YOUR INQUIRY	
Choose one by indicating the appropriate number in the right hand box: <ol style="list-style-type: none"> 1. I just received a lawsuit and need to respond 2. I am currently being garnished/taxes offset or have been in the past 3. I am in default but have not yet been garnished or taxes offset 4. I am considering default and/or cannot make payments much longer 5. I am pro-actively trying to understand my rights and options or just need help in the application process/appeals process 	
DEFENSES THAT MAY APPLY	
Please indicate all that might apply. It is OK to mark something even if you are not sure it would apply	
Amount of loan/s seem inappropriately large	
Consumer protection violations	
False certification, false signature, mistaken ID	
Inadequate education/false advertisement	
Predatory Lending/Financial Aid Shady	
School closed down before you graduated	
School or program is, was, or might be unaccredited	
Other (briefly explain or use the box on last page):	

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SOLUTIONS & DEFENSES THAT YOU WOULD LIKE TO DISCUSS

The attorney will likely discuss or hit on all of these at some point, however, please indicate which solutions/defenses that you believe apply or that you would like emphasized during your consultation. You may indicate via checking the box, marking yes, putting a smiley face, etc.

Appeal of a denial to a program/dispute

Application to a program

Bankruptcy (Ch 7) to discharge debt

Bankruptcy (Ch 13) to stop garnishment/pay over time/discharge debt

Bankruptcy (Hardship Discharge)

Bankruptcy is off the table for me. Briefly explain why (license, assets, job, etc.)

Class action litigation

Defense against a federal loan collection

Defense against a private loan collection

Settlement of a federal loan

Settlement of a private loan

Understanding your rights

Other (briefly explain):

ADDITIONAL EXPLANATION

If you ran out of room on any answer above feel free to continue the answer/s here